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SEARCH REPORT

At the instance of **Economic Laws Practice | Advocates & Solicitors, 109 - A Wing, Dalamal Towers, Nariman Point, Mumbai 400021**, we have carried out a search of the charges on covering a period from the date of incorporation of **Tag Offshore Limited, Mumbai (Registration No. 11-139657 / CIN No. U63090MH2003PLC139657) (Formerly known as “Tag Sealogistics Limited”)** from the records as maintained by the office of the **Registrar of Companies, Mumbai Maharashtra.**

| Sr. No. | Date & Description of instrument creating the Charge | Date of Registration of Charge with ROC / CID | Amount Secured by the Charge | Short particulars of the property charge | In whose favour charges is created | Date of Registration of modification | Date & brief description of instrument of modification | Brief particulars of nature of modification & details thereon. | Particulars of satisfaction a. Date of Satisfaction b. Date on which satisfaction was taken on record. |
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| 1. | Dtd. 26.12.2005 1. Instrument of Mortgage. 2. Agreement of hypothecation of goods and assets. | Dtd. 05.01.2006 Doc No. 30 / 80067178 | Rs. 13,20,00,000/- | 1. Tug – “Tag Mamta”- Official No. 3189 Anchor Handling & Towing Tug. 2. All present and future goods, book debts and all other movable assets of the borrower including documents of title to the goods and other assets, such as book debts, outstanding moneys, receivables including receivables by of cash assistance and/ or cash incentives under the Cash Incentive Scheme or any other Scheme, claims, including claims by way of refund of customs/ excise duties under the Duty Drawback Credit Scheme or any other Scheme, Bills, Invoice, documents, contracts, insurance policies, guarantees engagements, securities, investments and rights uncalled capital and all machinery present and future of such from satisfactory to the Bank pertaining to the aforesaid vessel. | State Bank of Patiala, Commercial Branch, Atlanta, Nariman Point, Mumbai- 400 021. | -- | -- | -- | a) Dtd. 26.12.2013 b) Dtd. 20.01.2014 CID No. 80067178 |
| 2. | Dtd. 28.03.2008 Debenture Trust Deed. | Dtd. 01.05.2008 CID No. 10098504 | Rs. 12,00,00,000/- | Flat 210 Samudra Mahal Dr. A. B. road, Worli, Mumbai. | Axis Bank Ltd., Maker Towers, “F” Wing, 11 th Floor, cuffed Parade, Mumbai. | Dtd. 12.11.2008 CID No. 10098504 | Dtd. 08.09.2008 Form 11 executed by the company and registered with Mercantile Marine Dept. for | The Debentures aggregating Rs.12.00 Crs are further secured by second charge on vessel “Tag Mamta” (Official No. 3189) of the company in favour of Axis Bank Ltd. In its capacity as Debenture Trustee. | a. Dtd. 06.01.2011 b. Dtd. 21.01.2011 CID No. 10098504 |

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| | | | | | | | creation of second charge on Vessel "Tag Mamta" in favour of Axis Bank Ltd in its capacity as Debenture Trustee. | | |
| 3. | Dtd. 13.04.2009 Composite Hypothecation Deed (Current Assets, Movables). | Dtd. 29.05.2009 CID No. 10158525 | Rs.50,00,00,000/- | 1. Pari Passu charge with SBI on receivables from the vessel proposed to be acquired. 2. Escrow of receivables from the vessel to be acquired through term loan from Axis Bank. 3. Pari Passu first charge on the receivables from vessels, Nand Heera, Nand Panna and Nand Krishna with SBI. 4. Pari Passu first charge with SBI on hypothecation of construction contract rights pertaining to the asset being financed. 5. First priority hypothecation of the Rights under Refund Guarantee/ Performance Guarantee issued by ABG Shipyard Ltd for construction of the vessel on pari passu basis with SBI. | Axis Bank Ltd., Nariman Point Branch, 209 Atlanta, Ground Floor, Nariman Point, Mumbai-400 021. | Dtd. 02.12.2009 CID No. 10158525 | Dtd. 24.09.2009 Form 11 is attached herewith along with approval letter from mercantile marine department. Form 11 is for registration of mortgage on vessels nand heera and nand panna and nand Krishna with MMD | Form 11 is attached herewith along with approval letter from mercantile marine department (MMD) from 11 is for registration of mortgage on vessels nand heera and nand panna and nand Krishna with MMD. | a. Dtd. 05.10.2010 b. Dtd. 29.10.2010 CID No. 10158525 |
| | | | | | | Dtd. 10.12.2009 CID No. 10158525 | Dtd. 01.12.2009 Mortgage deed for pari passu 2 nd charge on Tag Mamta. | Mortgage deed is attached herewith for pari passu 2 nd charge on vessel tag mamta. It is additional security for term loan of Rs.50.00 Crs. | a. Dtd. 05.10.2010 b. Dtd. 29.10.2010 CID No. 10158525 |
| | | | | | | Dtd. 13.03.2010 CID No. 10158525 | Dtd. 08.01.2010 Link Document for earmarking of limit and interchangeability and foreign currency loan agreement. | Link Document dated 08.01.2010 for earmarking of limit and interchangeability and foreign currency loan agreement dated 08.01.2010 for conversion of rupee term loan into foreign currency loan is attached herewith. Facility : Foreign Currency Term Loan USD 62,76,899.29 (Equivalent to Rs.28,42,18,000/-) Underdrawn amount in the term loan is Rs.21,57,82,000/- | a. Dtd. 05.10.2010 b. Dtd. 29.10.2010 CID No. 10158525 |

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| | | | | | | Dtd. 11.06.2010 CID No. 10158525 | Dtd. 20.03.2010 Link Document for earmarking of limit and interchange eability | Link document dated 20.03.2010 for earmarking of limit and interchangeability and issuing bank guarantee with limit of Rs.2,00,00,000/- by earmarking the term loan limit of Rs.50.00 Crs as per the sanctioned letter dated 05.03.2010 | a. Dtd. 05.10.2010 b. Dtd. 29.10.2010 CID No. 10158525 |
| | | | | | | Dtd. 21.08.2010 CID No. 10158525 | Dtd. 09.08.2010 Letter from Axis Bank for modification of charge on security of Tag Offshore Ltd. | Security released by Axis- a) Pari Passu charge with SBI on receivables from Vessel proposed to be acquired, Escrow of receivables from vessel to be acquired through TL from Axis, b) Pari Paasu 1 st charge on receivables from vessels Nand Heera, Panna, Krishna with SBI, c) Pari passu 1 st charge with SBI on hypothecation of construction contract rights pertaining to asset being financed, d) 1 st priority hypothecation of rights under refund guarantee / performance guarantee issued by ABG etc charge on tag mamta remains with axis. | a. Dtd. 05.10.2010 b. Dtd. 29.10.2010 CID No. 10158525 |
| 4. | Dtd. 22.05.2009 A Mortgage. | Dtd. 18.07.2009 CID No. 10165932 | Rs.50,00,00,000/- | Flat No. 210 of Samudra Mahal , Co-operative Limited at Dr. a. B. Road, Worli, Mumbai- 400 018 owned by the Company. | Axis Bank Ltd., Maker Towers, “F” Wing, 13 th Floor, Cuffe Parade, Mumbai. | Dtd. 22.07.2009 CID No. 10165932 | Dtd. 22.05.2009 A Mortgage by deposit of title deeds by constructive delivery. | The facilities aggregating Rs.50.00 Crs sanctioned by Axis Bank to the Company are further secured by mortgage by deposit of title deeds on the properties of Ms. Mamta Apparao (One of the promoters of the Company) situated at Flat No. 121 on the 21 and 22 nd floors along with one car parking space being garage no. 21 in compound of the building “Samudra Mahal Co-op Housing Scoeity”, Dr. A. B. Road, Worli, Mumbai- 400 018. | a. Dtd. 11.10.2010 b. Dtd. 14.10.2010 CID No. 10165932 |
| 5. | Dtd. 20.11.2009 Deed of Mortgage. | Dtd. 06.01.2010 CID No. 10191512 | Rs.15.00 Crs. | 2 nd Charge on ships of the Tag Offshore Ltd name Tag Shiv Sia a minimum coverage of 1.33 times (ICICI bank ltd is already having first charge on these ships) | IDBI Bank Ltd., 161, 16 th Floor, c Wing, Mittal Court, Nariman Point, Mumbai- 400 021. | -- | -- | -- | a. Dtd. 13.04.2011 b. Dtd. 15.04.2011 CID No. 10191512 |
| 6. | Dtd. 27.10.2004 1. Agreement of | Dtd. 18.11.2004 | Rs.21.00 Crs. | A first charge by way of hypothecation of the Borrowers entire goods, movables | State Bank of India, Overseas | Dtd. 11.05.2007 | Dtd. 23.03.2007 1. Supplemental | Increased from Rs.21,00,00,000/- to Rs.22,75,00,000/- | -- |

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| | loan for overall limit FC-1. 2. Agreement of hypothecation of goods and assets FC-2. 3. Letter regarding the grant of individual limits within the overall limits FC-5. | Doc No. 18 / 90146778 | | and other assets present and future including document of title to the goods and other assets, such a book debts, outstanding moneys, receivables including receivables by way of cash assistance and or cash incentives under the cash incentive scheme of any other scheme, claims, including claims by way of refund of customs/ excise duties under the duty drawback credit scheme or any other scheme, bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investments and right uncalled capital and all machinery present and future of such form satisfactory to the Bank. | Branch, World Trade Centre, Cuffe Parade, Mumbai- 400 005. | CID No. 90146778 | Agreement of Loan for increase in the overall limit (Form C-1-A). 2. Supplemental Agreement of hypothecation of goods and assets (Form C2-A). 3. Letter Regarding the grant of individual limits within the overall limit. | 1. Working Capital Over Draft Rs.5,00,00,000/- 2. Bank Guarantee Limit Rs.15,00,00,000/- 3. Rupee Term Loan/ FCNB-TL Rs.2,75,00,000/- Total Rs.22,75,00,000/- | |
| | | | | | | Dtd. 14.01.2011 CID No. 90146778 | Dtd. 04.01.2011 Letter No. OBMU/ AMT – III/10-11/835 | At the request of the borrower the Bank has now agreed to realign / realigned the securities thereby restricting only to the securities of goods, book debts and machinery pertaining to following vessels of the Borrower, namely: TAG 8 Tag 4, Nand Heera, Nand Panna and Nand Krishna by way of first charge in favour of the Bank to secure the various facilities aggregating Rs.22.75 Crs sanctioned by the Bank to the Borrower. | -- |
| | | | | | | Dtd. 06.05.2011 CID No. 90146778 | Dtd. 23.03.2011 a) Supplemental Agreement of Hypothecation of Goods and Assets for increase in Overall Limit. b) Letter regarding the grant of Individual Limit within the Overall limit. | The charge now stands increased from Rs.22.75 Crores (includes WC OD Rs.5.00 Crs + BG limit Rs.15.00 Crs + RTL Rs.2.75 Crs) to Rs.23.00 Crores (includes WC OD Rs.5.00 Crs. + BG limit Rs.18.00 Crs.) in favour of the Bank. | -- |
| | | | | | | Dtd. 11.05.2012 | Dtd. 09.05.2012 a) Supplemental | The charge now stands increased from Rs.23.00 Crs to Rs.32.00 Crs | -- |

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| | | | | | | CID No. 90146778 | Agreement of Hypothecation of Goods and Assets for increased in the Overall Limit. b) Supplementary Agreement of Loan for increase in the overall limit, c) Letter regarding the grant of Individual Limit within the Overall limit. | (includes WC OD Rs.10.00 Crs + BG limit Rs.22.00 Crs), in favour of the Bank against the security of goods, book debts and machinery pertaining to vessels of the Borrower, namely : Tag 8, Tag 4, Nand Heera, Nand Panna and Nand Krishna. Hypothecation of first charge on all goods, movables and other assets present and future, such as book debts, outstanding monies, receivables including receivables by way of cash assistance and or cash incentives under the cash incentive scheme of any other scheme, claims including claims by way of refund of customs/excise duties, under the duty drawback credit scheme or any other scheme bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investments and right and all machinery present and future pertaining to following Vessels, namely : Tag 8, Tag 4, Nand Heera, Nand Panna and Nand Krishna. | |
| | | | | | | Dtd. 09.03.2013 CID No. 90146778 | Dtd. 19.01.2013 a) Supplemental Agreement of Hypothecation of Goods and Assets for increased in the Overall Limit. b) Supplementary Agreement of Loan for increase in the overall limit, c) Letter regarding the grant of Individual Limit within the Overall limit. | The charge now stands increased from Rs.32.00 Crs to Rs.55.40 Crs (includes WC OD Rs.20.00 Crs, BG limit Rs.35.00 Crs, LC [Sub Limit of Rs.200 Lacs], Credit Exposure on forward contract Rs.40 Lacs), in favour of the Bank against the security of goods, book debts and machinery pertaining to vessels of the Borrower, namely: Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 and Tag 8. Hypothecation of first charge on all goods, movables and other assets present and future, such as book debts, outstanding monies, receivables including receivables by way of cash assistance and or cash incentives under the cash incentive | -- |

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| | | | | | | | | scheme of any other scheme, claims including claims by way of refund of customs/excise duties, under the duty drawback credit scheme or any other scheme bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investments and right and all machinery present and future pertaining to following Vessels, namely : Vessels Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 and Tag 8. | |
| | | | | | | Dtd. 24.01.2014 CID No. 90146778 | Dtd. 13.01.2014 a) Supplementary Agreement of Hypothecation of Goods and Assets for increased in the Overall Limit. b) Supplemental Agreement of Loan for increase in the overall limit, c) Letter regarding the grant of Individual Limit within the Overall limit. | The charge now stands increased from Rs.55.40 Crs to Rs.65.40 Crs (includes WC OD Rs.25 Crs, BG limit Rs.40 Crs, LC [Sub Limit] of Rs.10 Crs, Credit Exposure of forward contract Rs.40 Lacs), in favour of the Bank against the security of goods, book debts and machinery pertaining to vessels of the Borrower, namely : Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 and Tag 8 and Vessels namely Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 and Tag 8. Hypothecation of first charge on all goods, movables and other assets present and future, such as book debts, outstanding monies, receivables including receivables by way of cash assistance and or cash incentives under the cash incentive scheme of any other scheme, claims including claims by way of refund of customs/excise duties, under the duty drawback credit scheme or any other scheme bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investments and right and all machinery present and future pertaining to following Vessels, namely Vessels Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 | -- |

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| | | | | | | | | and Tag 8. First charge over the Vessels Nand Heera, Nand Panna, Nand Krishna. Extension of Second charge over Tag 8. Extension of Third charge over Tag 4 & Tag 5. | |
| | | | | | | Dtd. 13.03.2015 CID No. 90146778 | Dtd. 12.02.2015 Supplementary Agreement of Hypothecation of Goods and Assets for increase in the overall limit and Supplementary Agreement of Loan for increase in the overall limit. | By this submission of modification, the aggregate sum limit in respect of facilities granted by the bank to the borrower company has been increased from Rs. 65.40 crores to Rs 75.74 crores. Hypothecation of receivables of the following vessels :- Nand Heera, Nand Panna, Nand Krishna, Tag 4, Tag 5 and Tag 8 Collateral Security: a.First charge over existing 3 vessels(Nand Heera,Nand Panna, Nand Krishna) b.Mortgage of property-Flat no.41, A/2, Yashodham, Dindoshi, Malad (East), (Village-Dindoshi, Taluka-Borivali) Area -1225 sq-ft owned by Essar Investment Ltd c.Extension of charge on Tag 4, Tag 5 and Tag 8 | -- |
| | | | | | | Dtd. 12.01.2017 CID No. 90146778 | Dtd. 27.12.2016 Letter of no objection for charge vacation in ROC for vessel Tag 5 created under charge ID 90146778 sanctioned by SBI Bank. | Release of Charge on Vessel Tag 5 by State Bank of India from the outstanding loan as per the letter attached. | -- |
| | | | | | | Dtd. CID No. 90146778 | Dtd. 27.12.2016 Letter of no objection for charge vacation in ROC for | Release of Charge on Vessel Tag 5 by State Bank of India from the outstanding loan as per the letter attached. | -- |

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| | | | | | | | vessel Tag 5 created under charge ID 90146778 sanctioned by SBI Bank. | | |
| 7. | Dtd. 09.11.2005 1. Agreement of loan for overall limit (FC-1). 2. Letter regarding the grant of individual limits within the overall limit (FC-5). 3. Deed of assignment of insurance, ship building contract and assignment of receivables of vessels to be acquired. | Dtd. 06.07.2006 Doc No. 43 / 80063193 | Rs. 121,00,00,000/- | A first charge by way of hypothecation of the borrowers entire goods, movables and other assets present and future and assignment of receivables by way of first charge on charter hire of the vessel to be acquired from M/s ABG Shipyard Ltd for meeting the costs of acquisition of 3 AHTS DWT. | State Bank of India, Overseas Br., World Trade Centre, Cuffe Parade, Mumbai – 400 005. | Dtd. 12.01.2017 CID No. 80063193 | Dtd. 19.12.2016 Letter of no objection for charge vacation in ROC for vessel NANDA HEERA created under charge id 80063193 dated on 09/11/2005 for Rs. 121.00 Crore sanctioned by SBI Bank. | By this modification, the State bank of India has released the charge on NAND HEERA from the existing mortgaged / hypothecated securities and realign the charge on Vessel - TAG 4, Nand Panna and Nand Krishna & its receivables to secure its limits of Rs.121 Crores. | -- |
| 8. | Dtd. 04.01.2007 Statutory Mortgage Deeds. | Dtd. 06.03.2007 CID No. 10037873 | Rs.32,01,12,000/- | 1. The receivables of the Vessels “M V Tag Shiv”, “ M V Tag Sia” and from 01/06/07 onwards in respect of the Vessel “M V Nand Heera” (Official No. 2018) and the Escrow Account opened with ICICI Bank Ltd., Nariman Point Branch, Mumbai- for depositing the receivables of the said Vessels; and 2. Vessets: “M V Tag Shiv” (Official No. 3282) and “ M V Tag Sia” (Official No. 3283). | Unit Trust of India Investment Advisory Services Ltd., UTI Tower GN Block, Bandra Kurla Complex, Bandra East, Mumbai- 400 051. | Dtd. 11.11.2010 CID No. 10037873 | Dtd. 26.10.2010 No Document. | Unit Trust of India Investment Advisory Services Ltd in its capacity as security trustee vide their letter dated 26.10.2010 released charge over the escrow created on the receivables of the Vessel M. V. Nand Heera from the security for foreign currency loan of USD 7.2 million i.e. Rs.32.10 Crs granted by ICICI Bank Ltd., Singapore. | a) Dtd. 17.03.2015 b) Dtd. 17.03.2015 CID No. 10037873 |
| 9. | Dtd. 06.06.2007 1. Agreement of loan for overall limit (Form C1). 2. Letter regarding the grant of individual limits | Dtd. 23.06.2007 CID No. 10055347 | Rs.36,45,00,000/- | A first charge by way of hypothecation of the Borrowers entire goods, movables and other assets present and future including document of title to the goods and other assets, such a book debts, outstanding moneys, receivables including receivables by way of cash assistance and or cash incentives under | State Bank of India, Overseas Branch, World Trade Centre, Cuffe Parade, Mumbai- 400 005. | Dtd. 16.07.2007 CID No. 10055347 | Dtd. 06.06.2007 Letter Regarding the grant of individual limits within the overall limit (Form C-5) | Now by the present modification dated 06.06.2007 the bank has sanctioned Foreign Currency Term Loan (FCNRB (TL) of US \$ 8100,000/- with the overall limit of Rs.36,45,00,000/- | -- |

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| | within the overall limit (Form C5) | | | the cash incentive scheme of any other scheme, claims, including claims by way of refund of customs/ excise duties under the duty drawback credit scheme or any other scheme, bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investments and right uncalled capital and all machinery present and future of such form satisfactory to the Bank. | | | (FCNRB TL) | | |
| | | | | | | Dtd. 13.01.2011 CID No. 10055347 | Dtd. 20.12.2010 Realignment of Certain Securities by the letter no. OBMU/ SHIPPING & TEC / 10-11/813. | As per Bank letter dated 20.12.2010. 1 st charge by way of hypothecation of borrowers all goods, movable and other assets present and future, such as book debts, outstanding moneys, receivables by way of cash assistance and or cash incentives under the cash incentive scheme of any other scheme, claims by way of refund of customs/ excise duties under duty drawback credit scheme, bills, invoices, documents, contracts, insurance policies, securities all machinery present and future pertaining to Vessel Nand Heera, Nand Panna, Nand Krishna. | -- |
| 10. | Dtd. 22.05.2009 1. Agreement of hypothecation of goods and assets. 2. Letter regarding grant of individual limits within the overall limit. 3. Letter regarding grant of individual limits within the overall limit and 4. Undertaking. | Dtd. 04.06.2009 CID No. 10159256 | Rs. 63,75,00,000/- | All the present & future goods, book debts & all other movable assets of the borrower including documents of title to the goods, outstanding moneys, receivables including receivable by way of cash assistance and/or Cash Incentive under Cash Incentive Scheme or any other Scheme claims including claim by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other Scheme, bills, invoices, documents, contracts, insurance policies, guarantees, engagements, securities, investment and rights and the present machinery, namely : Anchor Handling Tug and Supply Vessel - TAG-4 and all future machinery belonging to or in the possession or under the control of the Borrower wherever lying stored and kept and whether in possession of the | State Bank of India, The Arcade Building, Overseas Brnach, World Trade Centre, Cuffe Parade, Mumbai- 400 005. | Dtd. 13.01.2011 CID No. 10159256 | Dtd. 20.12.2010 Letter no. OBMU/ SHIPPING & TEC / 10-11/814. | At the request of the borrower the Bank has now agreed to realign / realigned the securities thereby restricting only to the securities of goods, book debts and machinery pertaining to following vessels of the Borrower, namely: TAG 4, Nand Heera, Nand Panna and Nand Krishna by way of first charge in favour of the Bank to secure the various facilities aggregating Rs.63.75 Crs sanctioned by the Bank to the Borrower. | -- |

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| | | | | Borrower or of the Bank or of any third Party whether in India or elsewhere throughout the world (including all such goods, other movable assets as may be in course of shipment transit or delivery). | | | | | |
| 11. | Dtd. 22.05.2009 Mortgage. | Dtd. 16.07.2009 CID No. 10165476 | Rs. 63,75,00,000/- | Hypothecation of vessel namely: Tag 4 bearing official No. 3556, No Date and Port of Registry: 92, 30 th March, 2009 whether a steam or Motor Ship: Motor Ship, Horse Power of Engine: 6140 BHP, Registered Length: 63.40 Meters, Main Breadth to outside of Plating: 15.80 Meters, Depth from under side of deck at a midships to top of keel: 6.80 meters, particulars of Tonnage: Gross 1922 and Net 647. | State Bank of India, Overseas Branch, World Trade Centre, Cuffe Parade, Mumbai- 400 005. | Dtd. 12.01.2011 CID No. 10165476 | Dtd. 10.11.2010 Mortgage. | The charge now stands secured upto Rs.63.75 Crs against the mortgage of Vessels, Namely: Nand Heera, Nand Krishna & Heera Panna, in favour of the Bank. | -- |
| | | | | | | Dtd. 12.01.2017 CID No. 10165476 | Dtd. 19.12.2016 Letter of no objection for charge vacation in ROC for vessel NANDA HEERA created under charge id 10165476 originally created on 22/05/2009 and modified on 10/11/2010 for Rs. 63.75 Crore sanctioned by SBI Bank. | By this modification, the State bank of India has released the charge on NAND HEERA from the existing mortgaged / hypothecated securities and realign the charge on Vessel - TAG 4, Nand Panna and Nand Krishna & its receivables to secure its limits of Rs.63.75 Crores. | -- |
| 12. | Dtd. 29.05.2009 Mortgage. | Dtd. 16.07.2009 CID No. 10165475 | Rs. 38,80,00,000/- | Hypothecation of vessel namely: Tag 5 bearing official No. 3268, No Date and Port of Registry: 139, 19 th May, 2009, whether a steam or Motor Ship: Motor Ship, Horse Power of Engine: 6800 BHP, Registered Length: 63.40 Meters, Main Breadth to outside of Plating: 15.80 Meters, Depth from under side of deck at a midships to top of keel: 6.80 meters, particulars of Tonnage: Gross 1918 and Net 648. | State Bank of India, Overseas Branch, World Trade Centre, Cuffe Parade, Mumbai- 400 005. | -- | -- | -- | a) Dtd. 27.12.2016 b) Dtd. 12.01.2017 CID No. 10165475 |

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| 13. | <p>Dtd. 07.12.2009</p> <p>1. Agreement of loan for overall limit.</p> <p>2. Letter regarding of individual limits within the overall limit.</p> <p>3. Letter Regarding grant of individual limits (For FCNRB- Term Loan)</p> <p>4. Undertaking.</p> | <p>Dtd. 15.12.2009</p> <p>CID No. 10188561</p> | Rs.67,50,00,000/- | PSV Vessel "Tag 8". | <p>State Bank of India, The Arcade Building, Overseas Brnach, World Trade Centre, Cuffe Parade, Mumbai- 400 005.</p> | <p>Dtd. 30.01.2010</p> <p>CID No. 10188561</p> | <p>Dtd. 31.12.2009</p> <p>1. Mortgage – Tag 8</p> <p>2 Mortgage- Tag 5.</p> <p>3. Mortgage – Tag- 4.</p> | <p>The charge now stands secured at Rs.67.50 Crs, against the mortgage of vessels, namely, Tag-8, Tag-5, Tag-4, in favour of the Bank.</p> <p>Mortgage of Vessel namely :</p> <p>i) Tag - 8 bearing Official No.414 of 2009, No. Date and Port of Registry : 4th December 2009, Mumbai, Whether a Steam or Motor Ship : Motor Ship, Horse Power of Engines : 3840 KW, Registered Length : 64 M, Main Breadth to outside of Plating : 16.80 M, Depth from under side of deck at a midships to top of keel : 7.50 M, Particulars of Tonnage : Gross 2369 T & Net 710 T.</p> <p>ii) Tag - 5 bearing Official No.29 of 2009, No. Date and Port of Registry : 5th November 2009, Mumbai, Whether a Steam or Motor Ship : Motor Ship Twin Screw, Horse Power of Engines : 6800 BHP, Registered Length : 63.40 M, Main Breadth to outside of Plating : 15.80 M, Depth from under side of deck at a midships to top of keel : 6.80 M, Particulars of Tonnage : Gross 1904 T & Net 638 T.</p> <p>iii) Tag - 4 bearing Official No.16 of 2009, No. Date and Port of Registry : 11th September 2009, Mumbai, Whether a Steam or Motor Ship : Motor Ship Twin Screw, Horse Power of Engines : 2290 KW, Registered Length : 63.40 M, Main Breadth to outside of Plating : 15.80 M, Depth from under side of deck at a midships to top of keel : 6.80 M, Particulars of Tonnage : Gross 1922 T & Net 650 T.</p> | -- |
| | | | | | | <p>Dtd. 12.01.2017</p> <p>CID No. 10188561</p> | <p>Dtd. 27.12.2016</p> <p>Letter of no objection for charge vacation</p> | <p>Release of Charge on Vessel Tag 5 by State Bank of India from the outstanding loan as per the letter attached.</p> | -- |

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| | | | | | | | in ROC for vessel Tag 5 created under charge ID 10188561 sanctioned by SBI Bank. | | |
| 14. | Dtd. 04.08.2010 Deed of Mortgage of Vessel/ Ship | Dtd. 21.08.2010 CID No. 10233348 | Rs. 63,40,00,000/- | Mortgage by way of first exclusive charge on vessel named "Tag 7" bearing branded and painted registered number 9379002 registered with the Registrar of shipping, Mercantile Marine Department, Mumbai on 25.05.2010 or with any Shipping Authority together with the Engine (whether or not any of the engines may from time to time be installed) and the Insurances and all Material Contracts and, where the context permits, references to the "Vessel" shall include the Manuals and Technical Records and, unless otherwise provided, herein, shall mean the Vessel as a whole or any part thereof including the movables. | Standard Chartered Bank, 90 M G Road, Fort, Mumbai- 400 001. | Dtd. 09.12.2010 CID No. 10233348 | Dtd. 11.10.2010 Deed of mortgage cum charge. | By present modification, the existing charge of Rs.63.40 Crs is also now secured with immovable properties of company, receivables, designated accounts and DSRA. Schedule I & II Schedule I- Residential Flat No. 210 (having carpet area 1400 sq ft built up area 1710 sq ft) on 10 th Floor of the building known as "Samundra Mahal" belonging to 'Samudra Mahal Premises Co-operative Society Ltd' along with one car parking space, constructed on all that piece and parcel of land bearing Cadestral Survey No. 2 (Part) of Worli Division, situated, lying and being at Dr. Annie Besant Road, Worli, Mumbai, owned by the borrower. Schedule II- All the present and future receivables, book debts pertaining to arising out of the contracts relating/ pertaining to the 63.4M meter anchor hadling tug supply vessel named as "Tag 7" (having HULL No. 262) to be delivered to the borrower by ABG Shipyard tentatively by the end of June 210, pursuant to ship sale contract dated 04.05.2010 entered into between the borrower and ABG and all present and future book debts, outstanding moneys receivables, claims and bills which are now due and owing or which may at any time become due and owing to the borrower in the course of its business by any person, firm, company or | a) Dtd. 05.01.2017 b) Dtd. 10.01.2017 CID No. 10233348 |

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| | | | | | | | | body corporate or by any government department or office or any local or public or semi government body or authority or any body corporate or undertaking or project whatever in the public sector in respect of/ relating to the 63.4M meter anchor handling tug supply vessel named as "Tag 7" having HULL No. 262) to be delivered to the borrower by ABG Shipyard tentatively by the end of June 210 pursuant to ship sale contract dated 04.05.2010 entered into between the borrower and ABG. | |
| | | | | | | Dtd. 09.10.2013 CID No. 10233348 | Dtd. 06.09.2013 Deed of Partial Release | <p>The Bank released charge on residential flat no.210 on 10th floor of bldg Samudra Mahal at Dr. A B Road, Worli, and Mumbai. The charge on receivables pertaining to tug supply Vessel "Tag 7", lien on accounts and DSRA still exists. Also the charge on the Tug supply vessel created by the Mortgage dated 4th August 2010 also continues.</p> <p>First & exclusive charge over A) all present & future receivables, book debts pertaining to / arising out of the contract relating / pertaining to the 63.4 M meter anchor handling tug supply vessel named as "TAG 7"</p> <p>B) USD Domination A/c no. 22205430399 & INR dominated A/C no. 22205430259</p> <p>C) The INR DSRA & USD DSRA & shall include any amount / sum and all the monies / funds deposited / to be deposited in such a/c from time to time and any and all fixed / term deposit created / to be created there under as per the terms and conditions of the DSRA Agreement</p> | <p>a) Dtd. 05.01.2017</p> <p>b) Dtd. 10.01.2017</p> <p>CID No. 10233348</p> |
| | | | | | | Dtd. 11.10.2014 CID No. 10233348 | Dtd. 20.08.2014 Supplemental Deed of Mortgage of | SCB London had granted ECB Facility of USD 12 million and SCB Mumbai had granted an INR Facility of INR 70 million for which a first | <p>a) Dtd. 05.01.2017</p> <p>b) Dtd. 10.01.2017</p> |

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| | | | | | | | Vessel/Ship | <p>pari-passu mortgage over the Vessel Tag 7 was created in favor of SCB Mumbai acting for itself and also acting as an agent on behalf of SCB London.</p> <p>The INR Facility has now been enhanced by SCB Mumbai from INR 70 million to INR 200 million for which the first pari-passu mortgage earlier created over the vessel Tag 7 is being extended.</p> | CID No. 10233348 |
| | | | | | | Dtd. 19.10.2016 CID No. 10233348 | Dtd. 20.09.2016 Supplemental Deed of Mortgage of Vessel/Ship | By present modification, the Company has fully repaid the ECB facility made vide ECB Agreement of USD 12,000,000/- and remaining INR facility of Rs. 20 crores continued through securing by way of mortgage on first, sole and exclusive charge on the vessel named 'Tag 7' and all mortgagor's right, title and interest present and future in the mortgaged vessel. | a) Dtd. 05.01.2017 b) Dtd. 10.01.2017 CID No. 10233348 |
| 15. | Dtd. 08.09.2010 Statutory Mortgage deeds in respect of company's two vessels viz., M. V. Tag Shiv (Official No. 865) and M. V. Tag Sia (Official No. 866). | Dtd. 16.11.2010 CID No. 10247898 | Rs. 15,00,00,000/- | 1. The vessel M. V. Tag Shiv (Official No. 865) 2. The Vessel M. V. Tag Sia (Official No. 866). | Unit Trust of India Investment Advisory Services Ltd., UTI Tower GN Block, Bandra Kurla Complex, Bandra East, Mumbai- 400 051. | Dtd. 27.09.2013 CID No. 10247898 | Dtd. 29.08.2013 Statutory Mortgage Deeds in respect of Company's two vessels viz. M. V. Tag Shiv (Official No.3282) and M. V. Tag Sia (Official No.3283) | In addition to the existing mortgage (for Derivatives facility of Rs.15.00 Crs), the Company has created first pari passu charge on its two vessels viz. M. V. Tag Shiv (official no.3282) and M. V. Tag Sia (official no.3283) by executing Statutory Mortgage Deeds both dated August 29, 2013 in favour of Unit Trust of India Investment Advisory Services Limited, acting as Security Trustee for & on behalf of ICICI Bank Ltd., for their extended Derivative Limits by Rs.6 Crs. | a) Dtd. 08.12.2016 b) Dtd. 15.12.2016 CID No. 10247898 |
| 16. | Dtd. 09.09.2010 Deed of hypothecation of book debts. | Dtd. 26.11.2010 CID No. 10249783 | Rs. 24,44,00,000/- | 1. 1 st charge on vessel proposed to be acquired with Axis Bank ECB TL facility A. 2. 1 st charge on all present and future O/s money receivables, claims, bills, due and owing to Company from vessel proposed to be acquired with Axis ECB TL facility A. | Axis Bank Ltd., 209, Atlanta, Ground Floor, Nariman Point, Mumbai- 400 021. | -- | -- | -- | -- |

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| | | | | <p>3. Ext. of 1st pari passu charge on vessel proposed to be acquired with Axis Bank ECB TL facility B.</p> <p>4. Ext of 1st pari passu charge on all present and future outstanding money receivables, claims, bills, due and owing to Company from vessel proposed to be acquired with Axis Bank ECB TL facility B.</p> <p>5. 2nd pari passu charge on vessel Tag Mamta alongwith Debenture Holder & Axis Bank ECB II.</p> | | | | | |
| 17. | Dtd. 08.12.2010 Deed of Hypothecation of Book Debts | Dtd. 10.02.2011 CID No. 10263594 | Rs. 30,33,00,000/- | <p>1. 1st Charge on vessel proposed to be acquired with Axis Bank ECB TL Facility B.</p> <p>2. 1st Charge on all Present & Future O/s Money Receivables, claims, bills due & owing to Co. from vessel proposed to be acquired with Axis Bank ECB TL Facility B.</p> <p>3. ext. of 1st pari passu Charge on vessel proposed to be acquired with Axis Bank ECB TL Facility A.</p> <p>4. ext. of 1st pari passu Charge on all Present & Future O/s Money Receivables, claims, bills due & owing to Co. from vessel proposed to be acquired with Axis Bank ECB TL Facility A.</p> <p>5. 2nd Pari Passu Charge on vessel Tag Mamta alongwith Debenture Holder & Axis Bank ECB II.</p> <p>6. 2nd Pari Passu Charge on all Present & Future Outstanding Money Receivables, claims, bills due & owing to the Co. from vessel Tag Mamta alongwith Debenture Holder & Axis Bank ECB II.</p> | Axis Bank Ltd., 209, Atlanta, Ground Floor, Nariman Point, Mumbai- 400 021. | -- | -- | -- | -- |
| 18. | Dtd. 08.03.2011 Statutory Mortgage Deeds in respect of Company's two Vessels viz. M. V. Tag Shiv (Official no.3282) and M. V. Tag Sia | Dtd. 15.04.2011 CID No. 10278450 | Rs. 21.00 Crs. | <p>first pari passu charge :</p> <p>1. The Vessel M. V. Tag Shiv (Official no.3282)</p> <p>2. The Vessel M. V. Tag Sia (Official no.3283)</p> | Unit Trust Of India Investment Advisory Services Limited, Uti Tower Gn Blockbandra Kurla Complex, | -- | -- | -- | <p>a) Dtd. 17.03.2015</p> <p>b) Dtd. 17.03.2015</p> <p>CID No. 10278450</p> |

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| | (Official no.3283) both dated 08/03/2011 executed by the Company in favour of Unit Trust of India Investment Advisory Services Limited, acting as Security Trustee for Rupee Term Loan of Rs.21 crores sanctioned by ICICI Bank Limited. | | | | Bandra East, Mumbai – 400 051. | | | | |
| 19. | Dtd. 15.03.2011 Deed of Hypothecation of Book-Debts | Dtd. 04.05.2011 CID No. 10282270 | Rs. 26,52,92,000/- | 1. 1st Charge on all Present & Future O/s Money Receivables, claims, bills due & owing to Co. from vessel proposed to be acquired with Axis Bank ECB TL Facility C. 2. ext. of 1st charge on Receivable from vessel Tag Shweta & Tag Rajvir acquired from ECB facility I & ECB II. 3. 1st Exclusive charge on DSRA for amount equal to one quarter installment & interest payment. 4. 2nd Pari Passu Charge on O/s Money Receivables, claims, bills etc., due & owing to Co. in the course of its business from vessels Tag Mamta alongwith Axis Bank ECB- I & ECB- II. | Axis Bank Ltd., 209, Atlanta, Ground Floor, Nariman Point, Mumbai- 400 021. | -- | -- | -- | -- |
| 20. | Dtd. 09.08.2011 agreement of hypothecation | Dtd. 10.08.2011 CID No. 10299928 | Rs. 57,50,00,000/- | 1. Mortgage On The Vessel "TAG 9" 2. Exclusive Charge On Receivables Of Vessel "TAG 9" 3. Personnel Guarantee Of Mrs. Mamta Apparao And Mr. Shamik Apparao, Directors Of The Company 4. Corporate Guarantee Of S. S. Investments Pvt Ltd | State Bank of Patiala, Atlanta Building 1st Floor, Nariman Point Mumbai – 400 021. | -- | -- | -- | -- |

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| 21. | Dtd. 13.03.2012 Deed of Hypothecation of Book-Debts | Dtd. 09.04.2012 CID No. 10345856 | Rs. 20,00,00,000/- | 2nd pari passu charge on receivables arising from vessel Tag Mamta, outstanding monies, Book Debts, bills etc. due & owing to Co. in course of its business from Tag Mamta and extension of 1st Charge on receivables from Tag Rajvir, Tag Shweta, Tag Laxmi, outstanding monies, Book Debts, bills etc. due & owing to Co. in course of its business from vessels Tag Rajvir, Tag Shweta, Tag Laxmi. | Axis Bank Limited, Corporate Banking Branch, C-2, Wadia International Centre, Axis House, Worli, MUMBAI – 400025 | Dtd. 02.08.2012 CID No. 10345856 | Dtd. 28.05.2012 letter dated 28th may 2012 from mercantile marine department to register the charge on the vessel "Tag Rajvir", "Tag Shweta", "Tag Laxmi", "Tag Mamta". | Credit facilities by way of Corporate loan / Foreign Currency Term Loan agg. to Rs.20.00 Crs granted by the Axis Bank is further secured by way of 1. extension of second pari passu charge on vessel Tag Mamta. and 2. Extension of first charge on the mortgage of vessel Tag Rajvir, Tag Laxmi and Tag Shweta. Extension of second pari passu charge on the receivables arising from vessel Tag Mamta. Extension of first charge on the receivables of Tag Rajvir, Tag Laxmi and Tag Shweta Extension of second pari passu charge on the vessel Tag Mamta Extension of first charge on the mortgage of vessel Tag Rajvir, Tag Laxmi and Tag Shweta. | a) Dtd. 22.04.2016 b) Dtd. 26.04.2016 CID No. 10345856 |
| | | | | | | Dtd. 24.07.2012 CID No. 10345856 | Dtd. 01.06.2012 Foreign Currency Loan Agreement for Conversion | By the present Modification, out of the Outstg. Term Loan sanctioned by Axis Bank Limited of Rs.20.00 Crs, Rs.18.67 Crs has been converted into Foreign Currency Term Loan (USD 33,73,087.57). Limits (Rs. in Crs) Particulars Existing Revised RTL 20.00 1.33 FCTL - 18.67 ----- Total 20.00 20.00 ===== | a) Dtd. 22.04.2016 b) Dtd. 26.04.2016 CID No. 10345856 |
| | | | | | | | | Extension of second pari passu charge of the vessel Tag Mamta and on the receivables arising from vessel Tag Mamta. Extension of first charge on the receivables of Tag Rajvir, Tag Laxmi and Tag Shweta. Extension of first charge on the mortgage of vessel Tag Rajvir, Tag Laxmi and Tag Shweta. Exclusive Charge on Debt Service | |

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| | | | | | | | | Reserve Account (DSRA) proposed to be created with our Bank for an amount equal to one quarter installment and interest payment. | |
| 22. | Dtd. 19.09.2012 Deed of Hypothecation of Book-Debts | Dtd. 13.10.2012 CID No. 10380233 | Rs. 131,60,00,000/- | Exclusive 1st Charge on receivables from Vessel proposed to be acquired from Axis Bank's loan Extension of first charge on the receivables of Tag Laxmi, Tag Rajvir and Tag Shweta, all o/s, monies, receivable, claims and bills which are due and owing to the Co. in the course of its business. | Axis Bank Limited, Corporate Banking Branch, C-2, Wadia International Centre, Axis House, Worli, MUMBAI - 400025 | Dtd. 31.12.2012 CID No. 10380233 | Dtd. 21.11.2012 Letter No. RS-2272/80002543 dated 22.11.2012 issued by Mercantile Marine Dept. (MMD), Mumbai intimating creation of Mortgage on Vessel Tag 10 | ECB Loan of USD 2.35 Crs (apprx. equi. to Rs.131.60 Crs) granted by bank further secured by mortgage of Company's Vessel being Motor Ship TAG 10 having Official No. 4061 with Gross tonnage of 2430 Tons & Net Tonnage of 782 Tons by way of First Mortgage. Exclusive 1st Charge on receivables from Vessel proposed to be acquired from Axis Bank's loan Extension of first charge on the receivables of Tag Laxmi, Tag Rajvir and Tag Shweta, all o/s, monies, receivable, claims and bills which are due and owing to the Co. in the course of its business. Mortgage of Company's Vessel being Motor Ship TAG 10 having Official No. 4061 with Gross tonnage of 2430 Tons & Net Tonnage of 782 Tons by way of First Mortgage. | -- |
| | | | | | | Dtd. 31.12.2012 CID No. 10380233 | Dtd. 22.11.2012 Letter No. RS-2068/80002546 dated 22.11.2012 issued by Mercantile Marine Dept. (MMD), Mumbai intimating creation of Mortgage on Vessel Tag Rajvir | ECB Loan of USD 2.35 Crs (apprx. equi. to Rs.131.60 Crs) granted by bank further secured by mortgage of Company's Vessel being Motor Ship TAG RAJVIR having Official No. 3756 with Gross tonnage of 451 Tons & Net Tonnage of 135 Tons by way of Fifth Mortgage. Exclusive 1st Charge on receivables from Vessel proposed to be acquired from Axis Bank's loan Extension of first charge on the receivables of Tag Laxmi, Tag Rajvir and Tag Shweta, all o/s, monies, receivable, claims and bills which are due and owing to the Co. in the course of its business. Mortgage of Company's Vessel being | -- |

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| | | | | | | | | Motor Ship TAG 10 having Official No. 4061 with Gross tonnage of 2430 Tons & Net Tonnage of 782 Tons by way of First Mortgage. Mortgage of Company's Vessel being Motor Ship TAG RAJVIR having Official No. 3756 with Gross tonnage of 451 Tons & Net Tonnage of 135 Tons by way of Fifth Mortgage. | |
| | | | | | | Dtd. 31.12.2012 CID No. 10380233 | Dtd. 30.11.2012 1. Letter No. RS-2101/80002602 dated 06.12.2012 issued by Mercantile Marine Dept. (MMD), Mumbai intimating creation of Mortgage on Vessel Tag Laxmi on 30.11.2012. 2. Letter No. RS-2086/80002603 dated 06.12.2012 issued by Mercantile Marine Dept. (MMD), Mumbai intimating creation of Mortgage on Vessel Tag Shweta | ECB Loan of USD 2.35 Crs (apprx. equi. to Rs.131.60 Crs) granted by bank further secured by mortgage of Company's Vessels being Motor Ship TAG LAXMI having Official No. 3825 with Gross tonnage of 341 Tons & Net Tonnage of 102 Tons by way of Third Mortgage and Motor Ship TAG SHWETA having Official No. 3806 with Gross tonnage of 451 Tons & Net Tonnage of 135 Tons by way of Fifth Mortgage. Exclusive 1st Charge on receivables from Vessel proposed to be acquired from Axis Bank's loan Extension of first charge on the receivables of Tag Laxmi, Tag Rajvir and Tag Shweta, all o/s, monies, receivable, claims and bills which are due and owing to the Co. in the course of its business. Mortgage of Company's Vessel being Motor Ship TAG 10 having Official No. 4061 with Gross tonnage of 2430 Tons & Net Tonnage of 782 Tons by way of First Mortgage. Mortgage of Company's Vessel being Motor Ship TAG RAJVIR having Official No. 3756 with Gross tonnage of 451 Tons & Net Tonnage of 135 Tons by way of Fifth Mortgage. Mortgage of Company's Vessels being Motor Ship TAG LAXMI having Official No. 3825 with Gross tonnage of 341 Tons & Net Tonnage of 102 Tons by way of Third Mortgage | -- |

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| | | | | | | | | Mortgage of Company's Vessels being Motor Ship TAG SHWETA having Official No. 3806 with Gross tonnage of 451 Tons & Net Tonnage of 135 Tons by way of Fifth Mortgage. | |
| 23. | Dtd. 21.12.2012 Letter No. RS-2238/80002749 | Dtd. 31.12.2012 CID No. 10394484 | Rs. 17,00,00,000/- | Mortgage of Co's Vessel being Motor Ship TAG11 having Official No. 3992 with Gross tonnage of 1997 Tons & Net Tonnage of 599 Tons by way of 1st Mortgage to secure Limit granted to S.N. Offshore P. Ltd | Axis Bank Limited, Corporate Banking Branch, C-2, Wadia International Centre, Axis House, Worli, MUMBAI - 400025 | -- | -- | -- | -- |
| 24. | Dtd. 24.12.2012 Deed of Hypothecation | Dtd. 20.02.2013 CID No. 10403588 | Rs. 15,00,00,000/- | Subservient charge on the entire current assets of the Company | Yes Bank Limited, Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai - 400018 | Dtd. 10.07.2013 CID No. 10403588 | Dtd. 04.07.2013 Mortgage "E" registered | Loan facility of Rs.15,00,00,000 granted by YES Bank Limited secured by way of extension of second charge on Company's Vessel TAG 9 Official No. 3667 registered with MMD | a) Dtd. 29.01.2016 b) Dtd. 10.02.2016 CID No. 10403588 |
| 25. | Dtd. 24.12.2012 Deed of Hypothecation | Dtd. 20.02.2013 CID No. 10403591 | Rs. 20,00,00,000/- | Subservient charge on the entire current assets of the Company. | Yes Bank Limited, Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai - 400018 | Dtd. 08.04.2013 CID No. 10403591 | Dtd. 25.03.2013 Mortgage "D" registered on 25/03/2013 with Mercantile Marine Department, Mumbai vide letter no. RS-2014/17702 | Loan facility of Rs.20,00,00,000 granted by bank secured by way of second charge on Company's Vessel TAG 9 having Official No. 3667. | a) Dtd. 29.01.2016 b) Dtd. 10.02.2016 CID No. 10403591 |
| 26. | Dtd. 31.01.2013 ECB of USD 10.0 million from ICICI Bank Limited, DIFC branch vide Facility | Dtd. 06.02.2013 CID No. 10401014 | Rs. 53,50,00,000/- | Exclusive charge over the new asset/vessel "TAG 12" financed by the Facility Exclusive charge on escrow of receivables from the assets/vessel "TAG 12" proposed to be acquired Second charge over Tag Sia and Tag | ICICI Bank Ltd, 505, Level 5, Gate Precinct Building 4, Sheikh Zayed Road, Dubai | Dtd. 12.03.2013 CID No. 10401014 | Dtd. 31.01.2013 ECB of USD 10.0 million from ICICI Bank Limited, DIFC branch vide Facility | The Charge id 10401014 dated 06.02.2013 is modified vide additional document viz., the Statutory Mortgage Deed of Tag Sia and Tag Shiv. Exclusive charge over the new | -- |

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| | Agreement dated January 28, 2013, Relavant charge created through DOH dated January 31, 2013 (Receivables from Tag 12, Tag Sia, Tag Shiv) and Statutory Mortgage Deed dated January 31, 2013 (Tag Sia and Tag Shiv) | | | Shiv till January 31,2015 and first charge after January 31,2015 Second charge over receivables from Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Unconditional and irrevocable guarantees of the Promoters and Corporate Guarantor | International Financial Center (DIFC), DUBAI – 506529 | | Agreement dated January 28, 2013, Relavant charge created through DOH dated January 31, 2013 (Receivables from Tag 12, Tag Sia, Tag Shiv) and Statutory Mortgage Deed dated January 31, 2013 (Tag Sia and Tag Shiv) | asset/vessel "TAG 12" financed by the Facility Exclusive charge on escrow of receivables from the assets/vessel "TAG 12" proposed to be acquired Second charge over Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Second charge over receivables from Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Unconditional and irrevocable guarantees of the Promoters and Corporate Guarantor | |
| | | | | | | Dtd. 21.08.2013 CID No. 10401014 | Dtd. 26.03.2013 ECB of USD 10.0 million from ICICI Bank Limited, DIFC branch vide Facility Agreement dated January 28, 2013, Relavant charge created through DOH dated January 31, 2013 (Receivables from Tag 12, Tag Sia, Tag Shiv) and Statutory Mortgage Deed dated January 31, 2013 (Tag Sia and Tag Shiv) and Statutory Mortgage Deed | The Charge id 10401014 dated 06.02.2013 is modified vide. Statutory Mortgage Deed dated 26th March 2013 Executed by TAG OFFSHORE LIMITED in favour of ICICI BANK LIMITED, DIFC branch in respect of "TAG 12". Exclusive charge over the new asset/vessel "TAG 12" financed by the Facility Exclusive charge on escrow of receivables from the assets/vessel "TAG 12" proposed to be acquired Second charge over Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Second charge over receivables from Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Unconditional and irrevocable guarantees of the Promoters and Corporate Guarantor | -- |

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| | | | | | | Dtd. 13.11.2013 CID No. 10401014 | Dtd. 26.03.2013 Supplemental Deed of Hypothecation | The Charge id 10401014 is modified by an additional attachment of Supplemental Deed of Hypothecation dated March 26, 2013. Exclusive charge over the new asset/vessel "TAG 12" financed by the Facility Exclusive charge on escrow of receivables from the assets/vessel "TAG 12" proposed to be acquired Second charge over Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Second charge over receivables from Tag Sia and Tag Shiv till January 31,2015 and first charge after January 31,2015 Unconditional and irrevocable guarantees of the Promoters and Corporate Guarantor. | -- |
| 27. | Dtd. 03.08.2013 Deed of Assignment and Facility agreement | Dtd. 14.09.2013 CID No. 10447754 | Rs. 89,13,00,000/- | Exclusive charge on the FFSV being financed. Escrow and exclusive charge on the Receivables arising out of the contract(s) for the vessel being financed. Exclusive charge on Debt Service Reserve Account(DSRA) wherein the principal installments and interest payable be maintained in the DSRA Account for a period of 3 months prior to the repayment date Assignment of the Beneficial rights, title & interest and receivables of the company stated in the Memorandum of Agreement (MOA) dt. 26.04.2013 & Addendum no.1 of the MOA dt. 29.04.2013 executed between the CO. & M/s. Zodiac Business Services Pte Ltd. Personal Guarantee of promoter directors viz. Mr. Shamik Apparao (Net Worth Rs.0.94 crores as on 31.03.2012) & Ms. Mamta Apparao (Net Worth Rs.21.71 crores as on 31.03.2012) Corporate Guarantee of M/s. S.S. Investment Pvt Ltd. | United Bank of India, 25, Sir P. M. Road, 2nd Floor, Fort, Mumbai – 400001 | Dtd. 11.10.2013 CID No. 10447754 | Dtd. 13.08.2013 Revised Sanction Letter Ref No. CFB-Mumbai/ADV/TOL/535/2013-14 | Modification of terms of sanction of INR amount considering the average rate as 63.33 for USD 15 Million which is equivalent to INR 95 Crs. Exclusive charge on the FFSV being financed. Escrow and exclusive charge on the Receivables arising out of the contract(s) for the vessel being financed. Exclusive charge on Debt Service Reserve Account(DSRA) wherein the principal installments and interest payable be maintained in the DSRA Account for a period of 3 months prior to the repayment date Assignment of the Beneficial rights, title & interest and receivables of the company stated in the Memorandum of Agreement (MOA) dt. 26.04.2013 & Addendum no.1 of the MOA dt. 29.04.2013 executed between the CO. & M/s. Zodiac Business Services Pte Ltd. Personal Guarantee of promoter directors viz. Mr. Shamik Apparao | -- |

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| | | | | | | | | (Net Worth Rs.0.94 crores as on 31.03.2012) & Ms. Mamta Apparao (Net Worth Rs.21.71 crores as on 31.03.2012) Corporate Guarantee of M/s. S.S. Investment Pvt Ltd. | |
| | | | | | | Dtd. 20.02.2016 CID No. 10447754 | Dtd. 06.01.2016 Supplemental Agreement (original Facility Agreement) executed between United Bank of India (Lender) and TAG Offshore Limited (Borrower); Deed of Hypothecation | Term Loan-I - US \$ 11.72 Million (Reset from last r.d.b. of US\$ 12.19 Million) (Original sanction US\$15.00 Million) & fresh facilities vide Term Loans - II, III, IV & V extended to the Borrower total amounting to Rs. 170.90 Crores. | -- |
| | | | | | | Dtd. 04.05.2016 CID No. 10447754 | Dtd. 24.02.2016 Mortgage Deed Duly Executed By Tag Offshore Limited (Borrower) In Favor Of United Bank Of India (Lender). Deed Of Hypothecation Dated 06.01.2016 Executed By Tag Offshore Limited (Borrower) In Favor Of United Bank Of India (Lender). | Term Loan-I - US \$ 11.72 Million (Reset from last r.d.b. of US\$ 12.19 Million) (Original sanction US\$15.00 Million) & fresh facilities vide Term Loans - II, III, IV & V extended to the Borrower total amounting to Rs. 170.90 Crores - SUBMISSION OF MORTGAGE DEED.(The Company has created charge on FIRE FIGHTING SUPPLY VESSEL TAG 6 & ANCHOR HANDLING TUG SUPPLY VESSEL TAG 9 to secure bank for Rs.170.90 Crores). | -- |
| 28. | Dtd. 31.08.2013 Facility Agreement | Dtd. 17.09.2013 CID No. 10448064 | Rs. 13,50,00,000/- | First and Exclusive Charge On; Office No 1/G, Ground Floor, Tower 1, Wing B, Kohinoor City Mall, Near Holy Cross School, Premier Road, Kurla (W), Mumbai - 400070 | Aditya Birla Finance Limited, Indian Rayon Compound, Veraval - | Dtd. 23.09.2015 CID No. 10448064 | Dtd. 31.07.2015 Memorandum of Entry & Facility Agreement | By current modification ABFL has sanctioned additional Top Up Loan of Rs. 2.34 Crores and Charge limit enhanced to Rs. 15.84 Crores. Charge extended on the property situated at Unit No. 1G, Tower No. 1, Kohinoor | -- |

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| | | | | | 362266 | | | City Mall, Off L.B.S Marg, Kohinoor City, Kurla West, Mumbai - 400 070 | |
| 29. | Dtd. 03.10.2013 Memorandum of Entry By Deposit of Title Deeds. Notice of Intimation regarding Mortgage by way of Deposit of Title Deed. | Dtd. 11.10.2013 CID No. 10453004 | Rs. 13,00,00,000/- | First & exclusive charge by way of Mortgage on Immovable property of the Company, Flat No.210 admeasuring 1710 Sq.ft on the 10th floor, in the Building known as "Samudra Mahal" along with covered car parking bearing Cadastral Survey No.2, Worli division. | Kotak Mahindra Bank Limited, 36-38A, Nariman Bhavan, 227, D, Nariman Point, Mumbai – 400 021 | Dtd. 13.08.2014 CID No. 10453004 | Dtd. 01.08.2014 Supplemental Memorandum of Entry by Deposit of Title Deeds. | Bank had granted facility of Rs.1300Lacs to the Company which was secured by way of Mortgage on Immovable Property of the Company on 03/10/2013. Now bank has granted additional facility of Rs.330Lacs to the Company & said charge is modified and extended to the increased total facilities of Rs.1630Lacs. | a) Dtd. 03.01.2017 b) Dtd. 04.02.2017 CID No. 10453004 |
| | | | | | | Dtd. 25.01.2016 CID No. 10453004 | Dtd. 22.01.2016 Supplemental Memorandum of Entry by Deposit of Title Deeds. | Bank had granted facility of Rs.1300Lacs to the Company which was secured by way of Mortgage on Immovable Property of the Company on 03/10/2013. Said charge was modified on 01/08/2014 of Rs.1630Lacs. Now bank has granted additional facility of Rs.300Lacs to the Company & said charge is modified and extended to the increased total facilities of Rs.1930Lacs. | a) Dtd. 03.01.2017 b) Dtd. 04.02.2017 CID No. 10453004 |
| 30. | Dtd. 13.01.2014 Form C.2 Agreement of Hypothecation of Goods and Assets | Dtd. 31.01.2014 CID No. 10474530 | Rs. 88,20,00,000/- | All present and future goods, book debts and all other movable assets of the borrower including documents of title to the goods, outstanding moneys, receivables Including receivables by way of cash assistance and /or cash incentives under the cash Incentive scheme or any other Scheme claims including claims by way of refund of customs/excise duties under the duty Drawback Credit Scheme or any other Scheme, bills, invoices, documents, contracts, insurance policies, guarantees, engagements , securities, investments and rights and the present machinery listed in the schedule hereunto and all present and future machinery belonging to or in the possession or under the control of the Company wherever lying stored and kept and whether in possession of the borrower or of the bank | State Bank of India, Overseas Branch, The Arcade, 2nd Floor, World trade centre, Cuff Parade, Mumbai – 400005 | -- | -- | -- | -- |

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| | | | | or of any third party whether in India or elsewhere throughout the world. (including all such goods, other movable assets as many be in course of shipment transit or delivery) (1) First Charge over the Vessel Financed (Tag 13) and (2) Hypothecation of receivables of the Vessel financed (Tag 13) | | | | | |
| 31. | Dtd. 12.02.2014 Deed of hypothecation of Book Debts | Dtd. 13.02.2014 CID No. 10476850 | Rs. 15,00,00,000/- | Statutory Mortgage Deed in respect of Vessel Tag Mamta (Official No. 3189) First charge by way of hypothecation on receivables from Tag Mamta First Charge on vessel Tag Mamta Personal Guarantees of Promoter Directors, Mr. Shamik Apparao and Mrs. Mamta Apparao. Counter Guarantee of the Borrower. | Axis Bank Limited, Atlanta, 209, Nariman Point, Mumbai – 400021 | -- | -- | -- | a) Dtd. 21.01.2015 b) Dtd. 07.02.2015 CID No. 10476850 |
| 32. | Dtd. 11.03.2014 Exclusive charge on cash flows of Tag 11 (to be routed through HDFC account under TRA / Escrow Mechanism) | Dtd. 23.05.2014 CID No. 10491248. | Rs. 1708,39,049.41/- | Exclusive charge on cash flows of Tag 11 (to be routed through HDFC account under TRA / Escrow Mechanism) PGs of Mr. Shamik Apparao and Mrs. Mamta Apparao. Corporate Guarantee of S.S. Investments Pvt Ltd. | HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013 | Dtd. 21.08.2014 CID No. 10491248 | Dtd. 13.06.2014 Exclusive Charge on Vessel Tag 11 for credit facilities of Rs. 170839049.41 sanctioned to the company | Mortgage of Vessel named Tag 11 is already registered with Mercantile Marine Department, Mumbai on 11/04/2014. Security Details: "Tag 11" was built in Hudong Shipyard in Year 1987, Length Overall 69.20m, GRT/NRT-1997/599, Type-AHTS/FiFi 1/, Technical space 80T, Indian Registry of Shipping, Flag - Indian, IMO 8600002. | a) Dtd. 24.07.2015 b) Dtd. 01.08.2015 CID No. 10491248 |
| 33. | Dtd. 22.07.2014 Deed of Hypothecation | Dtd. 21.08.2014 CID No. 10515056 | Rs. 10,00,00,000/- | Subservient Charge on all movable fixed assets and Current Assets of the Borrower. | Yes Bank Limited Nehru Centre, Discovery of India, Dr. A.B. Road, Worli Mumbai MH400018IN | Dtd. 05.11.2014 CID No. 10515056 | Dtd. 10.10.2014 Application cum set off letter | Term Loan III already secured by Subservient charge on all movable fixed assets and Current Assets is now additionally secured by charge on fixed deposit of the Company maintained/to be maintained with the Lender (for 3 months debt servicing requirements to be maintained across the tenor of the Term Loan III). | a) Dtd. 29.01.2016 b) Dtd. 10.02.2016 CID No. 10515056 |
| 34. | Dtd. 22.07.2014 Deed of Hypothecation | Dtd. 21.08.2014 CID No. | Rs. 10,00,00,000/- | Subservient Charge on all movable fixed assets and Current Assets of the Borrower. | Yes Bank Limited Nehru Centre, | Dtd. 05.11.2014 CID No. | Dtd. 10.10.2014 Application cum set off letter | Term Loan IV already secured by Subservient charge on all movable fixed assets and Current Assets is | a) Dtd. 29.01.2016 b) Dtd. |

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| | | 10515060 | | | Discovery of India, Dr. A.B. Road, Worli Mumbai MH400018IN | 10515060 | | now additionally secured by charge on fixed deposit of the Company maintained/to be maintained with the Lender (for 3 months debt servicing requirements to be maintained across the tenor of the Term Loan IV). | 10.02.2016 CID No. 10515060 |
| 35. | Dtd. 30.08.2014 Hypothecation Agreement | Dtd. 11.11.2014 CID No. 10530598 | Rs. 33,00,00,000/- | Extension of 1st charge by way of hypothecation on receivables from Tag Mamta. 2nd charge by way of hypothecation on receivables from Tag 10. Personal guarantee of Mr. Shamik Apparao & Mamta Apparao directors of the Company. Assignment of advance payment bank guarantee of USD 3.30 mio received from shipbuilders bank. Assignment of all rights available to the borrower under the shipbuilding contract for construction of two platform supply vessels (PSVs) with M/s GSHICL. | Axis Bank Limited Ground Floor, Axis House, Bombay Dyeing Mills compound, Pandurang Budhkar Marg, Worli Mumbai MH400025IN | Dtd. 03.02.2015 CID No. 10530598 | Dtd. 06.01.2015 Mortgage Deed (Form No 11) | By this submission of modification , the company has created and extended 1st charge on VESSEL-TAG MAMTA OFFICIAL NO.3189 to secure bank for the limit of Rs.33 Crores sanctioned to Company | -- |
| 36. | Dtd. 30.10.2014 Letter of Lien and Set Off | Dtd. 07.11.2014 CID No. 10528642 | Rs. 2,00,00,000/- | Charge on fixed deposit created / to be created / renewed / to be renewed from time to time. | Standard Chartered Bank 3A, Crescenzo, C-38/39, G-Block, Bandra Kurla Complex, Bandra East Mumbai MH400051IN | -- | -- | -- | a) Dtd. 18.01.2017 b) Dtd. 20.01.2017 CID No. 10528642 |
| 37. | Dtd. 30.12.2014 Loan Cum Hypothecation Agreement | Dtd. 17.03.2015 CID No. 10554787 | Rs. 5,65,000/- | Mahindra Bolero Camper | Axis Bank Limited Trishul 3rd Floor Opp Samartheshwar Temple Law Garden Ellis Bridge Ahmedabad GJ380006IN | -- | -- | -- | -- |
| 38. | Dtd. 12.02.2015 Agreement of Hypothecation of Goods and | Dtd. 13.03.2015 CID No. 10553997 | Rs. 144,00,00,000/- | 1st Mortgage Charge on TAG-14 and on the Escrow receivables of TAG-14 Personal Guarantee of Mr. Shamik Apparao and Mrs Mamta Apparao | State Bank of India The Arcade, World Trade Centre, | -- | -- | -- | -- |

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| | Assets dated 12/02/2015 and Deed of Mortgage of Vessel / Ship | | | Corporate Guarantee of M/s S S Investments Pvt Ltd. | Post Box No.16094, Cuffe Parade Mumbai MH400005IN | | | | |
| 39. | Dtd. 23.02.2015 Deed of Statutory Mortgage in respect of Tug Vessel " M V TAG SIA" and " M V TAG SHIV" | Dtd. 24.02.2015 CID No. 10550453 | Rs. 40,00,00,000/- | First charge on the vessels TAG SIA and TAG SHIV and the receivables of the said ships | IFCI Limited 9th Floor, Earnest House, NCPA Road, Nariman Point Mumbai MH400021IN | -- | -- | -- | -- |
| 40. | Dtd. 26.06.2015 1. Deed of Hypothecation of Receivables 2. Facilities Agreement 3. Statutory Ship Mortgage of Vessels (All the documents together constitute a single charge of Rs.174.44crs (Fund base-Term Loan: Rs.166.24crores +Non fund base Bank Guarantee Rs.8.20crores) | Dtd. 16.07.2015 CID No. 10579411 | Rs. 174,44,00,000/- | Northern Supporter (Vessel 1)- TAG-17, Highland Trader (Vessel 2)- TAG-18, Weza (Vessel 3)- TAG- 16. Personal Guarantee of Mr. Shamik Apparao and Mrs. Mamta Apparao Corporate Guarantee by M/s. S. S. Investments Pvt. Ltd All the receivables of the Company , both present and future, pertaining to the Contract(s) including book-debts, outstanding moneys, claims, demands ,bills, contracts, engagements and securities belonging to or held by the Company. | Bank of Baroda 10/12, 4th Flr, Mumbai Samachar Marg Fort Mumbai MH400001IN | -- | -- | -- | -- |
| 41. | Dtd. 30.06.2015 Deed of Hypothecation dated 30.06.2015 for creating subservient charge on entire current assets of the Borrower | Dtd. 13.08.2015 CID No. 10584972 | Rs. 7,00,00,000/- | Subservient charge on all current assets both present and future and Second charge of Vessel TAG 9 of the Borrower, in favour of Yes Bank Limited, the Lender of Currency Swap facility of INR 7 crores | Yes Bank Limited India Bulls Finance Centre, Tower 2, 23rd Floor , Senapati Bapat Marg, Elphinstone (West) Mumbai | -- | -- | -- | a) Dtd. 13.04.2016 b) Dtd. 22.04.2016 CID No. 10584972 |

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| | and Deed of Undertaking dated 30.06.2015 for second charge over Vessel TAG - 9 of the Borrower. | | | | MH400013IN | | | | |
| 42. | Dtd. 13.07.2015 Unattested Deed of Hypothecation Loan Agreement Deed of Mortgage (All the documents together constitute a single charge of Rs. 21 crores) | Dtd. 27.07.2015 CID No. 10581538 | Rs. 21,00,00,000/- | First and Exclusive charge on Tag 11 and Receivables of Tag 11 , contracts of Tag 11 Second charge on Tag 7 with first charge being held by Existing Lender (SCB) , Receivables of TAG-7 and contracts of Tag 7 on second charge basis with SCB holding first charge. *Standard Chartered Bank Corporate Guarantee of S S Investments private Limited Personal Guarantee of Mr. Shamik Apparao and Mrs. Mamta Apparao | IREP Credit Capital Private Limited Unit No1110,11th Floor, The Capital, Plot No C-70,G-Block,Opp ICICI Bank, BKC, Bandra (E) Mumbai MH400051IN | -- | -- | -- | a) Dtd. 22.12.2016 b) Dtd. 29.12.2016 CID No. 10581538 |
| 43. | Dtd. 08.07.2015 Deed of Hypothecation- Receivables dated 08/07/2015 executed by Tag Offshore Limited (the Company) creating an exclusive charge over vessel's receivables in favour of Export Import Bank of India (Exim Bank) as security for term loan of USD 13.00 million (Fund) and Performance Bank Guarantee of INR 2.25 | Dtd. 28.07.2015 CID No. 10581688 | Rs. 93,25,00,000/- | The security includes charge over the AHTS vessel and receivables of the Company, including book-debts, outstanding moneys, claims, demands, bills, contracts, engagements both present and future pertaining to the contracts entered into by the Company in relation to deployment of the AHTS vessel. The said receivables shall be routed through a designated account. Exim Bank shall have a charge over such account. | Export- Import Bank Of India Centre One Building, Flr 21, World Trade Centre Complex, Cuffe Parade, Mumbai Mumbai MH400005IN | Dtd. 09.09.2015 CID No. 10581688 | Dtd. 08.07.2015 Deed of Mortgage dated 08.07.2015 executed by TAG Offshore Limited (the Company) creating an exclusive charge in favour of Export Import Bank of India (Exim Bank) over the AHTS vessel financed by Exim Bank as security for term loan of USD 13.00 million (Fund) and Performance Bank Guarantee of INR 2.25 | The charge created vide Deed of Hypothecation dt 08.07.2015 is now modified and extended to include an exclusive charge in favour of Export Import Bank of India (Exim Bank) over the AHTS vessel financed by Exim Bank as security for term loan of USD 13.00 million (Fund) and Performance Bank Guarantee of INR 2.25 Crore (Non-fund) granted to Tag Offshore Limited. | -- |

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| | Crore (Non-fund). | | | | | | Crore (Non-fund). | | |
| 44. | Dtd. 08.07.2015 Deed of Hypothecation | Dtd. 31.07.2015 CID No. 10582712 | Rs. 15,00,00,000/- | First pari pasu charge on TAG Rajvir, TAG Shweta, TAG Laxmi, TAG 10, TAG Mamta and their Receivables. | Axis Bank Limited Axis House C-2, Wadia International Centre, Pandhurang Budhkar Marg, Worli Mumbai MH400025IN | -- | -- | -- | -- |
| 45. | Dtd. 20.08.2015 Deed of Mortgage of Vessel/Ship Agreement of hypothecation of Goods and Assets (Both the documents together constitute a single charge of Rs. 93.20 crores) | Dtd. 10.09.2015 CID No. 10589583 | Rs. 93,20,00,000/- | Acquisition of second hand Anchor Handling Tug cum Supply (AHTS)vessel- Pacific Banner (To be renamed as TAG-19) All hypothecated book debts and movable assets Personal guarantee of Mrs. Mamta Apparao and Mr. Shamik Apparao Corporate guarantee of M/S S.S. Investments Private Limited | State Bank of India Overseas Branch, 'The Arcade', World Trade Centre, Post Box No. 16094, Cuffee Parade, Mumbai Mumbai MH400005IN | | | | |
| 46. | Dtd. 24.12.2015 Unattested Deed of Hypothecation Loan Agreement Deed of Mortgage (All the documents together constitute a single charge of Rs. 10.00 Crores Only) | Dtd. 19.01.2016 CID No. 10613503 | Rs. 10,00,00,000/- | First & exclusive charge on vessel namely TAG 11 (IMO No. 8600002), Contracts of TAG 11 & Receivables of TAG 11 Second charge on vessel namely TAG 7 (IMO No. 9379002), Contracts of TAG 7 & Receivables of TAG 7 Corporate Guarantee from S.S. Investments Pvt Limited. Personal Guarantee from Promoters Mr. Shamik Apparao & Mrs. Mamta Apparao. | IREP Credit Capital Private Limited Unit No1110,11th Floor, The Capital, Plot No C-70,G-Block,Opp ICICI Bank, BKC, Bandra (E) Mumbai MH400051IN | -- | -- | -- | a) Dtd. 22.12.2016 b) Dtd. 29.12.2016 CID No. 10613503 |
| 47 | Dtd. 25.03.2016 Master Facilities Agreement; Supplementary Agreement; | Dtd. 27.04.2016 CID No. 100021471 | Rs. 25,00,00,000/- | First charge is on (i) Vessel REM STADT and (ii) Receivables of this Vessel. Promissory Note of Rs. 25 Cr.; 2 SPDC's of Rs.12.50 Cr. each; Personal Guarantee | Hero Fincorp Limited 34, Community Centre, Basant Lok Vasant | -- | -- | -- | a) Dtd. 01.07.2016 b) Dtd. CID No. 100021471 |

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| | Deed of Hypothecation; Memorandum of Deposit of Title Deeds; Sanction Letter | | | of Mr. Shamik Apparao and Mrs. Mamta Apparao; Corporate Guarantee of SS Investments Pvt. Ltd | Vihar New Delhi De110057IN | | | | |
| 48. | Dtd. 28.06.2016 Loan Agreement, Mortgage Deed and Deed of Hypothecation for a FCL facility of USD 4.875 Million - Equivalent to a maximum of Rs. 33,00,00,000/- (Rupees Thirty Three Crores Only). | Dtd. 09.07.2016 CID No. 100036925 | Rs. 33,00,00,000/- | Vessel namely "TAG-20" duly registered with Registrar of Indian Ships, Mercantile Marine Department, Mumbai having Official No. 4317, IMO No. 9126039. All receivables of vessel TAG - 20. | IDBI Bank Limited IDBI Tower WTC Complex Cuffe Parade Mumbai MH400005IN | -- | -- | -- | -- |
| 49. | Dtd. 27.10.2016 Loan Agreement, Mortgage Deed and Deed of Hypothecation for a FCL facility of USD 5.40 Million - Equivalent to a maximum of Rs. 36,00,00,000/- (Rupees Thirty Six Crores Only). | Dtd. 21.11.2016 CID No. 100061002 | Rs. 36,00,00,000/- | Exclusive charge on Vessel namely "MT Theresa Venus" having IMO No. 8819081. All receivables of vessel MT Theresa Venus; IMO:8819081 | IDBI Bank Limited IDBI Tower WTC Complex Cuffe Parade Mumbai MH400005IN | -- | -- | -- | -- |
| 50. | Dtd. 15.11.2016 Memorandum of Deposit of Title Deeds; Deed of Hypothecation; Master Facilities Agreement; Supplementary Agreement; | Dtd. 09.12.2016 CID No. 100064753 | Rs. 21,00,00,000/- | Charge by way of Mortgage of vessels specifically mentioned in the Schedule I of Annexure--I Hypothication on receivables of the vessels specifically mentioned in the Schedule II of Annexure--I Promissory Note of Rs. 21 Cr.; SPDCs for Drawdown amount; Personal Guarantee of Mr. Shamik | Hero Fincorp Limited 34, Community Centre, Basant Lok Vasant Vihar New Delhi De110057IN | -- | -- | -- | -- |

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| | Sanction Letter. | | | Apparao and Mrs. Mamta Apparao; Corporate Guarantee of SS Investments Pvt. Ltd. | | | | | |
| 51. | Dtd. 15.11.2016 Memorandum of Deposit of Title Deeds; Deed of Hypothecation; Master Facilities Agreement; Supplementary Agreement; Sanction Letter | Dtd. 07.12.2016 CID No. 100064333 | Rs. 15,00,00,000/- | Charge by way of Mortgage of vessels specifically mentioned in the Schedule I of Annexure--II Hypothecation on receivables of the vessels specifically mentioned in the Schedule I of Annexure--II Promissory Note of Rs. 15 Cr.; SPDCs for Drawdown amount; Personal Guarantee of Mr. Shamik Apparao and Mrs. Mamta Apparao; Corporate Guarantee of SS Investments Pvt. Ltd. | Hero Fincorp Limited 34, Community Centre, Basant Lok Vasant Vihar New Delhi De110057IN | -- | -- | -- | -- |
| 52. | Dtd. 07.12.2016 Mortgage Deed for a Corporate loan facility of Rs. 60 Crores | Dtd. 07.01.2017 CID No. 100069891 | Rs. 60,00,00,000/- | Exclusive charge on the Vessel namely "TAG-5" duly registered with Registrar of Indian Ships, Mercantile Marine Department, Mumbai having Official No. 3268, IMO No. 9378993. All receivables of vessel TAG - 5 through escrow mechanism | IFCI Limited 9th Floor, Earnest House, NCPA Marg, Nariman Point Mumbai MH400021IN | -- | -- | -- | -- |
| 53. | Dtd. 06.01.2017 Deed of Hypothecation and Mortgage Deed | Dtd. 31.01.2017 CID No. 100074240 | Rs. 70,00,00,000/- | Residential Flat No.210 on the 10th Floor, Samudramahal Co. op Housing Society Ltd , Dr. Annie Besant Road, Worli, Mumbai - 400 018 Office property located at Unit No 1G, Ground Floor,B Wing, Tower No. 1, building Kohinoor City Mall, Kurla (West), Mumbai - 400 070 and 15 covered car parking spaces Office property located at Unit No 1G, Ground Floor,B Wing, Tower No. 1, building Kohinoor City Mall, Kurla (West), Mumbai - 400 070 and 15 covered car parking spaces Exclusive charge on receivables of vessels Extension of charge on receivables of Rentals from Co- borrower M/s Neo Precious Mercantile Goods Pvt Ltd | Aditya Birla Finance Limited Indian Rayon Compound, Veraval Gu 362266IN | Dtd. 16.05.2017 CID No. 100074240 | Dtd. 13.04.2017 Mortgage Deed. | By present Modification Charged is additionally Secured by way of Mortgaged of Tag-7 Motor Ship. All other terms unchanged. In addition to the following properties already mortgaged and charge registered 1. Flat No.210 on the 10th Floor, Samudramahal CHSL, Worli Mumbai 2. Office at Unit No 1G, Gr Floor B Tower No.1, Kohinoor City Mall, Kurla (W), Mumbai. Company has Mortgaged TAG-7 Motor Ship with particulars of 650 Ton as additional security | -- |
| | | | | | | Dtd. 13.12.2017 CID No. | Dtd. 26.09.2017 Deed of Reconveyance | Office at Unit No 1G, Gr Floor B Tower No.1, Kohinoor City Mall, Kurla (W), Mumbai and 15 covered | -- |

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| | | | | | | 100074240 | | car parking spaces Nos.(Wing A-217 to 223, 379-381) and (Wing B-39,40,40A, 41A and 42A) is released vide attached Deed of reconveyance and loan amount reduced post receipt of sale proceeds. The Charge amount = Rs. 62,61,81,328/- | |
| | | | | | | Dtd. 08.05.2019 CID No. 100074240 | Dtd. 04.09.2018 deed of reconveyance | Flat No.210,10th Floor, Samudra Mahal Premises Co-op. Society Ltd. Dr. Annie Besant Road, Worli, Mumbai -18 was initially owned by Tag Offshore Ltd. Post execution of registered sale deed and deed of reconveyance the property is now owned by Mrs. Nayantara S. Apparao. | -- |
| 54 | Dtd. 03.02.2018 Mortgage deed and Hypothecation Deed | Dtd. 27.02.2018 CID No. 100156885 | Rs. 10,00,00,000/- | Five vessels names as Tag Mamta, Tag Shweta, Tag Laxmi, Tag 10, Tag Rajvir and the receivables from these vessels. | Axis Bank Limited Corporate Banking Branch, 12 A First Floor, Mittal Tower, Nariman Point, Mumbai Mumbai MH400021IN | -- | -- | -- | -- |

REMARKS, IF ANY

The above report is subject to information / documents available for 'public inspection' from the office of the Registrar of Companies & information available from the Ministry of Company Affairs web site of www.mca.gov.in.

There could be some charges created, modified, satisfied and registered but not available for inspection.

There could be some creation, modification or satisfaction of charges filed by the company but not registered and therefore not available for inspection.

PLACE : MUMBAI
DATED : November 11, 2019.

FOR REENA BANG & ASSOCIATES

**REENA BANG
PROPRIETOR
C. P. No.5304 / ACS No.17049**

Tag Offshore Limited, (11-139657)

SCHEDULE I

Particulars of Mortgaged Property

1. Mortgaged Property I

- a. Vessel Name: Seawork 123
- b. IMO No. : 9149457
- c. Type : ANCHOR HANDLING TUG SUPPLY VESSEL
- d. Year of Build : 1997

2. Mortgaged Property II

- a. Vessel Name: Highland Drummer
- b. IMO No. : 9127318
- c. Type : PLATFORM SUPPLY VESSEL
- d. Year of Build : 1997

For TAG OFFSHORE LTD.

Alamta Boparao
Authorised Signatory

SCHEDULE II

Detailed particulars of the Assets

NA

Detail of Receivables

- First Charge on Receivables of the vessel - Seawork 123 (IMO No. 9149457)
- Second Charge on Receivables of the vessel - Highland Drummer (IMO No. 9127318)

For TAG OFFSHORE LTD.

Naval Apparat

Director

SCHEDULE I

Particulars of Mortgaged Property

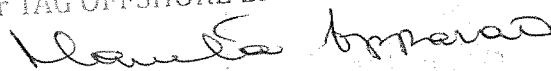
1. Mortgaged Property I

- a. Vessel Name: Highland Drummer
- b. IMO No. : 9127318
- c. Type : PLATFORM SUPPLY VESSEL
- d. Year of Build : 1997

2. Mortgaged Property II

- a. Vessel Name: Seawork 123
- b. IMO No. : 9149457
- c. Type : ANCHOR HANDLING TUG SUPPLY VESSEL
- d. Year of Build : 1997

For TAG OFFSHORE LTD.



Authorised Signatory

SCHEDULE II

Detailed particulars of the Assets

NA

Detail of Receivables

- **First Charge on Receivables of the vessel - Highland Drummer (IMO No. 9127318)**
- **Second Charge on Receivables of the vessel – Seawork123 (IMO No. 9149457)**

For TAG OFFSHORE LTD.


Director

Charges Registered

Company
CIN/FCRN/LLPIN/FLLPIN U63090MH2003PLC139657
Company / LLP Name TAG OFFSHORE LIMITED

| SNo | SRN | Charge Id | Charge Holder Name | Date of Creation | Charges Registered | | Amount | Address |
|-----|-----------|-----------|------------------------------|------------------|----------------------|----------------------|--------------|---|
| | | | | | Date of Modification | Date of Satisfaction | | |
| 1 | G77413698 | 100156885 | Axis Bank Limited | 03/02/2018 | - | - | 100000000.0 | Corporate Banking Branch, 12 A First Floor,Mittal Tower, Nariman Point, MumbaiMumbaiMH400021IN |
| 2 | H58653544 | 100074240 | ADITYA BIRLA FINANCE LIMITED | 06/01/2017 | 04/09/2018 | - | 626181328.0 | Indian Rayon Compound,VeravalGu362266IN |
| 3 | G32365132 | 100069891 | IFCI LIMITED | 07/12/2016 | - | - | 600000000.0 | 9TH FLOOR, EARNEST HOUSE,NCPA MARG, NARIMAN POINTMUMBAIMH400021IN |
| 4 | G28679082 | 100064333 | HERO FINCORP LIMITED | 15/11/2016 | - | - | 150000000.0 | 34, COMMUNITY CENTRE, BASANT LOKVASANT VIHARNEW DELHIDe110057IN |
| 5 | G28930527 | 100064753 | HERO FINCORP LIMITED | 15/11/2016 | - | - | 210000000.0 | 34, COMMUNITY CENTRE, BASANT LOKVASANT VIHARNEW DELHIDe110057IN |
| 6 | G22932495 | 100061002 | IDBI Bank Limited | 27/10/2016 | - | - | 360000000.0 | IDBI TOWER WTC COMPLEXCUFFE PARADEMUMBAIMH400005IN |
| 7 | G06918643 | 100036925 | IDBI Bank Limited | 28/06/2016 | - | - | 330000000.0 | IDBI TOWER WTC COMPLEXCUFFE PARADEMUMBAIMH400005IN |
| 8 | C63350672 | 10589583 | State Bank of India | 20/08/2015 | - | - | 932000000.0 | Overseas Branch, 'The Arcade', World Trade Centre,Post Box No. 16094, Cuffee Parade, MumbaiMumbaiMH400005IN |
| 9 | C60016235 | 10582712 | Axis Bank Limited | 08/07/2015 | - | - | 150000000.0 | Axis House C-2, Wadia International Centre,Pandhurang Budhkar Marg, WorliMumbaiMH400025IN |
| 10 | C63336408 | 10581688 | EXPORT-IMPORT BANK OF INDIA | 08/07/2015 | 08/07/2015 | - | 932500000.0 | CENTRE ONE BUILDING, FLR 21, WORLD TRADE CENTRECOMPLEX, CUFFE PARADE, MUMBAIMUMBAIMH400005IN |
| 11 | C58448168 | 10579411 | Bank of Baroda | 26/06/2015 | - | - | 1744400000.0 | 10/12, 4th Flr, Mumbai Samachar MargFortMumbaiMH400001IN |
| 12 | C44274561 | 10550453 | IFCI LIMITED | 23/02/2015 | - | - | 400000000.0 | 9TH FLOOR,EARNEST HOUSE,NCPA ROAD,NARIMAN POINTMUMBAIMH400021IN |
| 13 | C46105995 | 10553997 | State Bank of India | 12/02/2015 | - | - | 1440000000.0 | THE ARCADE,WORLD TRADE CENTRE,POST BOX NO.16094,CUFFE PARADEMUMBAIMH400005IN |
| 14 | C46524401 | 10554787 | Axis Bank Limited | 30/12/2014 | - | - | 565000.0 | TRISHUL 3RD FLOOR OPP SAMARTHESHWAR TEMPLELAW GARDEN ELLISBRIDGEAHMEDABADGJ380006IN |
| 15 | C41936345 | 10530598 | Axis Bank Limited | 30/08/2014 | 06/01/2015 | - | 330000000.0 | GROUND FLOOR,AXIS HOUSE,BOMBAY DYEING MILLSCOMPOUND,PANDURANG BUDHKAR MARG,WORLIMUMBAIMH400025IN |
| 16 | B95065439 | 10474530 | State Bank of India | 13/01/2014 | - | - | 882000000.0 | Overseas Branch, The Arcade , 2nd Floor,World trade centre, Cuff ParadeMumbaiMH400005IN |
| 17 | C64606999 | 10448064 | ADITYA BIRLA FINANCE LIMITED | 31/08/2013 | 31/07/2015 | - | 158400000.0 | Indian Rayon Compound,VeravalGJ362266IN |

| SNo | SRN | Charge Id | Charge Holder Name | Date of Creation | Charges Registered | | Amount | Address |
|-----|-----------|-----------|-------------------------------------|------------------|----------------------|----------------------|--------------|---|
| | | | | | Date of Modification | Date of Satisfaction | | |
| 18 | G02403129 | 10447754 | United Bank of India | 03/08/2013 | 24/02/2016 | - | 1709000000.0 | CORPORATE FINANCE BRANCH, 2ND FLOOR, UBI BUILDING 25 SIR P.M. ROAD, FORT MUMBAI MH400001IN |
| 19 | B79963682 | 10401014 | ICICI BANK LTD | 31/01/2013 | 26/03/2013 | - | 535000000.0 | 505, Level 5, Gate Precinct Building 4, Sheikh Zayed Road, Dubai International Financial Center (DIFC) DUBAI NA506529AE |
| 20 | B64997521 | 10394484 | Axis Bank Limited | 21/12/2012 | - | - | 170000000.0 | Axis House, C-2, Wadia International Building Ground Floor, P.B. Marg, Worli, Mumbai MH400025IN |
| 21 | B64997422 | 10380233 | Axis Bank Limited | 19/09/2012 | 30/11/2012 | - | 1316000000.0 | Axis House, C-2, Wadia International Building Ground Floor, P.B. Marg, Worli, Mumbai MH400025IN |
| 22 | B17969700 | 10299928 | state bank of patiala | 09/08/2011 | - | - | 575000000.0 | Atlanta building 1st floor Nariman point Mumbai MH400021IN |
| 23 | B10933034 | 10282270 | Axis Bank Limited | 15/03/2011 | - | - | 265292000.0 | 209, Atlanta, Ground Floor, Nariman Point, Mumbai MH400021IN |
| 24 | B03538436 | 10263594 | Axis Bank Limited | 08/12/2010 | - | - | 303300000.0 | 209, Atlanta, Ground Floor, Nariman Point, Mumbai MH400021IN |
| 25 | A97484661 | 10249783 | Axis Bank Limited | 09/09/2010 | - | - | 244400000.0 | 209, Atlanta, Ground Floor, Nariman Point, Mumbai MH400021IN |
| 26 | G32780454 | 10188561 | State Bank of India | 07/12/2009 | 27/12/2016 | - | 675000000.0 | Overseas Branch, 2nd Floor, The Arcade Building, World Trade Centre, Cuffe Parade, Mumbai-400005, Mumbai MH400005IN |
| 27 | B01710532 | 10159256 | STATE BANK OF INDIA | 22/05/2009 | 20/12/2010 | - | 637500000.0 | THE ARCADE BUILDING, OVERSEAS BRANCH, WORLD TRADE CENTRE, CUFFE PARADE, MUMBAI MH400005IN |
| 28 | G32754525 | 10165476 | State Bank of India | 22/05/2009 | 19/12/2016 | - | 637500000.0 | Overseas Branch, The Arcade, World Trade Centre, Post Box No.16094, Cuff Parade, Mumbai - 400 005 Mumbai MH400005IN |
| 29 | B01709773 | 10055347 | STATE BANK OF INDIA | 06/06/2007 | 20/12/2010 | - | 364500000.0 | OVERSEAS BRANCH, WORLD TRADE CENTRE, 11th FLOOR, ARCADE, CUFFE PARADE, MUMBAI MH400005IN |
| 30 | G32749269 | 80063193 | State Bank of India | 09/11/2005 | 19/12/2016 | - | 1210000000.0 | Overseas Branch, The Arcade, World Trade Centre, Post Box No.16094, Cuff Parade, Mumbai - 400 005 Mumbai MH400005IN |
| 31 | G32751208 | 90146778 | State Bank of India | 27/10/2004 | 27/12/2016 | - | 757400000.0 | Overseas Branch, 2nd Floor, The Arcade Building, World Trade Centre, Cuffe Parade, Mumbai-400005, Mumbai MH400005IN |
| 32 | G33493362 | 10528642 | Standard Chartered Bank | 30/10/2014 | - | 18/01/2017 | 20000000.0 | 3A, Crescenzo, C-38/39, G-Block, Bandra Kurla Complex, Bandra East Mumbai MH400051IN |
| 33 | G32578874 | 10233348 | Standard Chartered Bank | 04/08/2010 | 20/09/2016 | 05/01/2017 | 200000000.0 | 3A, Crescenzo, C-38/39, G-Block, Bandra Kurla Complex, Bandra East, Mumbai MH400051IN |
| 34 | G34486373 | 10453004 | KOTAK MAHINDRA BANK LIMITED | 03/10/2013 | 22/01/2016 | 03/01/2017 | 193000000.0 | 27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai MH400051IN |
| 35 | G32753303 | 10165475 | SATATE BANK OF INDIA | 29/05/2009 | - | 27/12/2016 | 388000000.0 | OVERSEAS BRANCH CUFFE PARADE MUMBAI MH400005IN |
| 36 | G31450554 | 10613503 | IREP Credit Capital Private Limited | 24/12/2015 | - | 22/12/2016 | 100000000.0 | Unit No 1110, 11th Floor, The Capital, Plot No C-70, G-Block, Opp ICICI Bank, BKC, Bandra (E) Mumbai MH400051IN |
| 37 | G31449796 | 10581538 | IREP Credit Capital Private Limited | 13/07/2015 | - | 22/12/2016 | 210000000.0 | Unit No 1110, 11th Floor, The Capital, Plot No C-70, G-Block, Opp ICICI Bank, BKC, Bandra (E) Mumbai MH400051IN |

| SNo | SRN | Charge Id | Charge Holder Name | Date of Creation | Charges Registered | | Amount | Address |
|-----|-----------|-----------|--|------------------|----------------------|----------------------|--------------|--|
| | | | | | Date of Modification | Date of Satisfaction | | |
| 38 | G29309135 | 10247898 | UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED | 08/09/2010 | 29/08/2013 | 08/12/2016 | 210000000.0 | UTI TOWER GN BLOCKBANDRA KURLA COMPLEXBANDRA EASTMUMBAIMH400051IN |
| 39 | G06848568 | 100021471 | HERO FINCORP LIMITED | 25/03/2016 | - | 01/07/2016 | 250000000.0 | 34, COMMUNITY CENTRE, BASANT LOKVASANT VIHARNEW DELHIDE110057IN |
| 40 | G01868041 | 10345856 | Axis Bank Limited | 13/03/2012 | 01/06/2012 | 22/04/2016 | 200000000.0 | Corporate Banking BranchC-2, Wadia International Centre, Axis House, WorliMUMBAIMH400025IN |
| 41 | G01626738 | 10584972 | YES BANK LIMITED | 30/06/2015 | - | 13/04/2016 | 70000000.0 | INDIABULLS FINANCE CENTRE,TOWER 2,23RD FLOOR ,SENAPATI BAPAT MARG,ELPHINSTONE (WEST)MUMBAIMH400013IN |
| 42 | C78108917 | 10515060 | YES BANK LIMITED | 22/07/2014 | 10/10/2014 | 29/01/2016 | 100000000.0 | Nehru Centre, Discovery of India,Dr. A.B. Road, WorliMumbaiMH400018IN |
| 43 | C78107984 | 10515056 | YES BANK LIMITED | 22/07/2014 | 10/10/2014 | 29/01/2016 | 100000000.0 | Nehru Centre, Discovery of India,Dr. A.B. Road, WorliMumbaiMH400018IN |
| 44 | C78102191 | 10403591 | YES BANK LIMITED | 24/12/2012 | 25/03/2013 | 29/01/2016 | 200000000.0 | Nehru Centre, 9th Flr, Discovery of India,Dr. A.B. Road, WorliMumbaiMH400018IN |
| 45 | C78109642 | 10403588 | YES BANK LIMITED | 24/12/2012 | 04/07/2013 | 29/01/2016 | 150000000.0 | Nehru Centre, 9th Flr, Discovery of India,Dr. A.B. Road, WorliMumbaiMH400018IN |
| 46 | C60016714 | 10491248 | HDFC BANK LIMITED | 11/03/2014 | 13/06/2014 | 24/07/2015 | 170839049.41 | HDFC Bank House, Senapati Bapat Marg,Lower Parel (West),MumbaiMH400013IN |
| 47 | C46527784 | 10037873 | UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED | 04/01/2007 | 26/10/2010 | 17/03/2015 | 320112000.0 | UTI TOWER GN BLOCKBANDRA KURLA COMPLEXBANDRA EASTMUMBAIMH400051IN |
| 48 | C46521902 | 10278450 | UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LIMITED | 08/03/2011 | - | 17/03/2015 | 210000000.0 | UTI TOWER GN BLOCKBANDRA KURLA COMPLEXBANDRA EASTMUMBAIMH400051IN |
| 49 | C42463018 | 10476850 | Axis Bank Limited | 12/02/2014 | - | 21/01/2015 | 150000000.0 | Atlanta, 209, Nariman PointMumbaiMH400021IN |
| 50 | B94081726 | 80067178 | State Bank of Patiala | 26/12/2005 | - | 26/12/2013 | 132000000.0 | Commercial BranchAtlanta, Nariman PointMumbaiMH400021IN |
| 51 | B10051373 | 10191512 | IDBI BANK LTD | 20/11/2009 | - | 13/04/2011 | 150000000.0 | 161, 16TH FLOOR, C WING, MITTAL COURT,NARIMAN POINT,MUMBAIMH400021IN |
| 52 | B02803856 | 10098504 | Axis Bank Limited | 28/03/2008 | 08/09/2008 | 06/01/2011 | 120000000.0 | Maker Towers, "F" wing11th Floor, Cuffe Parade,MumbaiMH400005IN |
| 53 | A95861068 | 10165932 | Axis Trustee Services Limited | 22/05/2009 | 22/05/2009 | 11/10/2010 | 500000000.0 | MAKER TOWERS 'F', 13TH FLOORCUFFE PARADE, COLABAMUMBAIMH400005IN |
| 54 | A96235445 | 10158525 | AXIS BANK LIMITED | 13/04/2009 | 09/08/2010 | 05/10/2010 | 500000000.0 | AXIS BANK LIMITEDATLANTA, GROUND FLOOR, 209 NARIMAN POINTMUMBAIMH400021IN |